



1ER COLLOQUE INTERNATIONAL ADVANCE CARE PLANNING (ACP)

ACP dans le monde - ACP en France.

Du concept international à la mise en œuvre française

1ST INTERNATIONAL ADVANCE CARE PLANNING (ACP) SYMPOSIUM

ACP in the world - ACP in France.

From an international context to implementation in France

What is Advance Care Planning?

Craig Sinclair Ph.D

University of New South Wales, School of Psychology

Paris, vendredi 7 février 2025



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Disclosure of Interests

Liens d'intérêts déclarés par l'intervenant :
Older Persons Advocacy Network (Australia)
Advance Care Planning Australia
Advance Care Planning International

mention de la nature du ou des liens d'intérêts (à décrire)
Consultancy and Advice, some of this work is subject to financial reimbursement (e.g. travel expenses) or payment for services rendered



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- Brief modern history
- What is advance care planning?
- Implications for policy and practice



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Paris, 07 février 2025



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A Brief Modern History

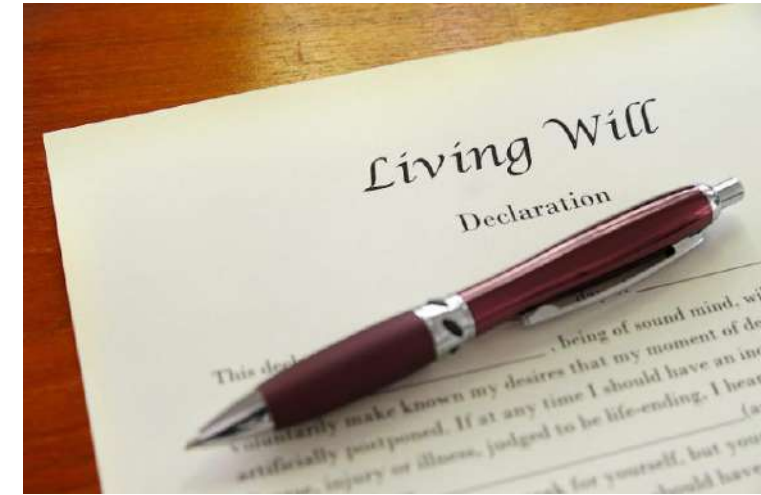
Quinlan
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1970's

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Durable
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A Brief Modern History

Quinlan case

1970's

First living will statutes

1980's

Durable powers of attorney

1995-2000

SUPPORT Trial

Schiavo case

1998-2005



Reach and Impact of a Mass Media Event Among Vulnerable Patients: The Terri Schiavo Story

Rebecca L. Sudow, MD^{1,2,3}, C. Seth Landefeld, MD^{2,3}, Steven Z. Pantilat, MD¹, Kathryn M. Noyes, BS^{1,2}, and Dean Schriger, MD^{2,4}

¹Division of Geriatrics, University of California, San Francisco, San Francisco, CA, USA; ²San Francisco VA Medical Center, San Francisco, CA, USA; ³Department of Medicine, University of California, San Francisco, San Francisco, CA, USA; ⁴UCSF Center for Vulnerable Populations, San Francisco General Hospital, San Francisco, CA, USA.

BACKGROUND: It is unknown whether health-related media stories reach diverse older adults and influence advance care planning (ACP).

OBJECTIVE: To determine exposure to media coverage of Terri Schiavo (TS) and its impact on ACP.

DESIGN AND PARTICIPANTS: Descriptive study of 117 English/Spanish-speakers, aged 20-80 years (mean: 61 years), from a county hospital, interviewed six months after enrollment into an advance directive study.

MEASUREMENTS: We assessed whether participants had heard of TS and subject characteristics associated with exposure. We also asked whether, because of TS, subjects engaged in ACP.

MAIN RESULTS: Ninety-two percent reported hearing of TS. Participants with adequate literacy were more likely than those with limited literacy to report hearing of TS (100% vs. 79%, P = .001), to have participated with a high school vs. < high school education (97% vs. 82%, P = .004), and English vs. Spanish-speakers (90% vs. 80%, P = .04). Because of TS, many reported clarifying their own goals of care (81%), talking to their family/friends about ACP (88%), and wanting to complete an advance directive (77%).

CONCLUSIONS: Most diverse older adults had heard of TS and reported that her story activated them to engage in ACP. Media stories may provide a powerful opportunity to engage patients in ACP and develop public health campaigns.

ACP 2006; 16: 1000-1006. <http://www.ncbi.nlm.nih.gov/pmc/articles/PMC1480000/>

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INTRODUCTION

Media health campaigns and direct-to-consumer advertising can increase health knowledge and activate patients to seek care and change behavior,¹⁻⁴ although less consistently among minority groups.⁵⁻¹⁴ Unlike health campaigns, news coverage of health-related stories, such as Terri Schiavo's (TS), do not always have a clear health-related message,¹⁵ however, just as the "State Court's" decision raised issues concerning health-related stories may activate patients to behavior change.¹⁶

TS was a 41-year-old woman who was in a persistent vegetative state after suffering a cerebral stroke in 1991. After a prolonged legal battle, her feeding tube was removed on March 18, 2005 and she died on March 31.¹⁷ There was extensive news coverage of TS's story while she was administered a nasogastric tube for an advance directive procedure as only among English-speaking and Spanish-speaking older adults. Therefore, we took the opportunity to determine the reach of the media coverage of TS's story within our sample. Given uncertainty the generation of health-related information among industries and patients of lower socioeconomic status,¹⁸ we assessed the influence of literacy, education, and language on the reach of TS's story. We also explored whether hearing about TS influenced engagement in advance care planning (ACP).

METHODS

In this descriptive study, participants were part of an ongoing advance directive preference study.¹⁹ Subjects were recruited between August and December 2004, using convenience sampling, from an urban, county general medicine clinic in San Francisco. Participants were eligible if they were 50 years of age or older and reported fluency in English or Spanish. Participants were excluded if they had dementia, or were blind, deaf-blind, or unable to read.

In February 2005, we began administering a six-month follow-up telephone questionnaire to assess whether participants had engaged in ACP. Because of the coverage of TS's media coverage, on April 13, 2005 we added six questions concerning TS to our questionnaire. This study was approved by the University of California, San Francisco Institutional Review Board.

To assess the reach of TS's story, we asked "Have you heard about Terri Schiavo? Who was the woman with brain damage

SPECIAL ARTICLES

Advance Directives for Seriously Ill Hospitalized Patients: Effectiveness with the Patient Self-Determination Act and the SUPPORT Intervention

Joan Teno, MD, MS,¹ Joanne Lynn, MD,² Neil Wenger, MD,³ Russell S. Phillips, MD,⁴ Donald P. Murphy, MD,⁵ Alfred F. Connors, Jr., MD,⁶ Norman Desbiens, MD,⁷ William Fulkeron, MD,⁸ Paul Bellamy, MD,⁹ and William A. Knaus, MD¹⁰ for the SUPPORT Investigators

OBJECTIVE: To assess the effectiveness of written advance directives (ADs) in the care of seriously ill hospitalized patients. In particular, to conduct an assessment after ADs were prepared by the Patient Self-Determination Act (PSDA) and enhanced by the effort to improve decision-making in the Study to Understand Prognoses and Preferences for Outcomes and Risks of Treatments (SUPPORT), focusing upon the impact of ADs on decision-making about resuscitation.

DESIGN: Observational cohort study conducted for 2 years before (PRE) and for 2 years after (POST) the PSDA, with a randomized, controlled trial of an additional intervention to improve decision-making after the PSDA (POST+SUPPORT).

SETTING: Five teaching hospitals in the United States

PATIENTS: A total of 9105 seriously ill patients treated in five teaching hospitals.

INTERVENTIONS: The PSDA mandated patient education about ADs at hospital entry and documentation of ADs in the medical record. The SUPPORT intervention, in addition, provided a nurse to facilitate communication among patients, surrogates, and physicians about preferences for and outcomes of treatment alternatives and, when clinically appropriate, to encourage completion and utilization of ADs.

MEASUREMENTS: Interviews were conducted with patients, surrogates, and attending physicians about awareness, completion, and impact of ADs. Medical records were reviewed for discussion about preferences concerning resuscitation, timing and writing of "Do Not Resuscitate" (DNR) orders, evidence of ADs, and the use or forgoing of resuscitation at the time of death.

RESULTS: In the three cohorts, PRE, POST, and POST+SUPPORT, average age was 63. One-quarter of patients died during the initial hospitalization, one-half were dead within 6 months, and one-half were unconscious for their last 3 days. Before the PSDA (PRE), 62% were familiar with a living will, and 21% had an AD. These rates were similar for the POST and POST+SUPPORT cohorts. Just 36 (6%) of those directives were mentioned in the medical records for PRE, but a stable 35% were documented for POST, and POST+SUPPORT had an increasing rate, averaging 78% (P < .001).

As previously reported for PRE patients, the POST patients with and without ADs had no significant differences in the rates of medical record documentation of discussions about resuscitation (33% vs 38%, POST without AD vs POST with AD), DNR orders among those who wanted to forgo resuscitation (54% vs 58%), and attempted resuscitations at death (17% vs 9%). The POST+SUPPORT patients had similar results, with no evidence that the intervention enhanced the effect of ADs on these three measures of resuscitation decision making. Patients with ADs more often reported that preferences about resuscitation were discussed with a physician (e.g., for POST patients, 30% for those with no AD and 43% for those with an AD, P < .05).

Only 12% of patients with ADs had talked with a physician when completing the AD. Only 42% reported ever having discussed the AD with their physician. By the second study week, only one in four physicians was aware of patients' ADs.

CONCLUSIONS: In these seriously ill patients, ADs did not substantially enhance physician-patient communication or decision-making about resuscitation. This lack of effect was not altered by the PSDA or by the enhanced efforts in SUPPORT, although these interventions each substantially increased documentation of existing ADs. Current practice patterns indicate that increasing the frequency of ADs is unlikely to be a substantial element in improving the care of seriously ill patients. Future work to improve decision-making should focus upon improving the current pattern of practice through better communication and more comprehensive advance care planning. *J Am Geriatr Soc* 45:500-507, 1997.

For editorial comment, see p 519

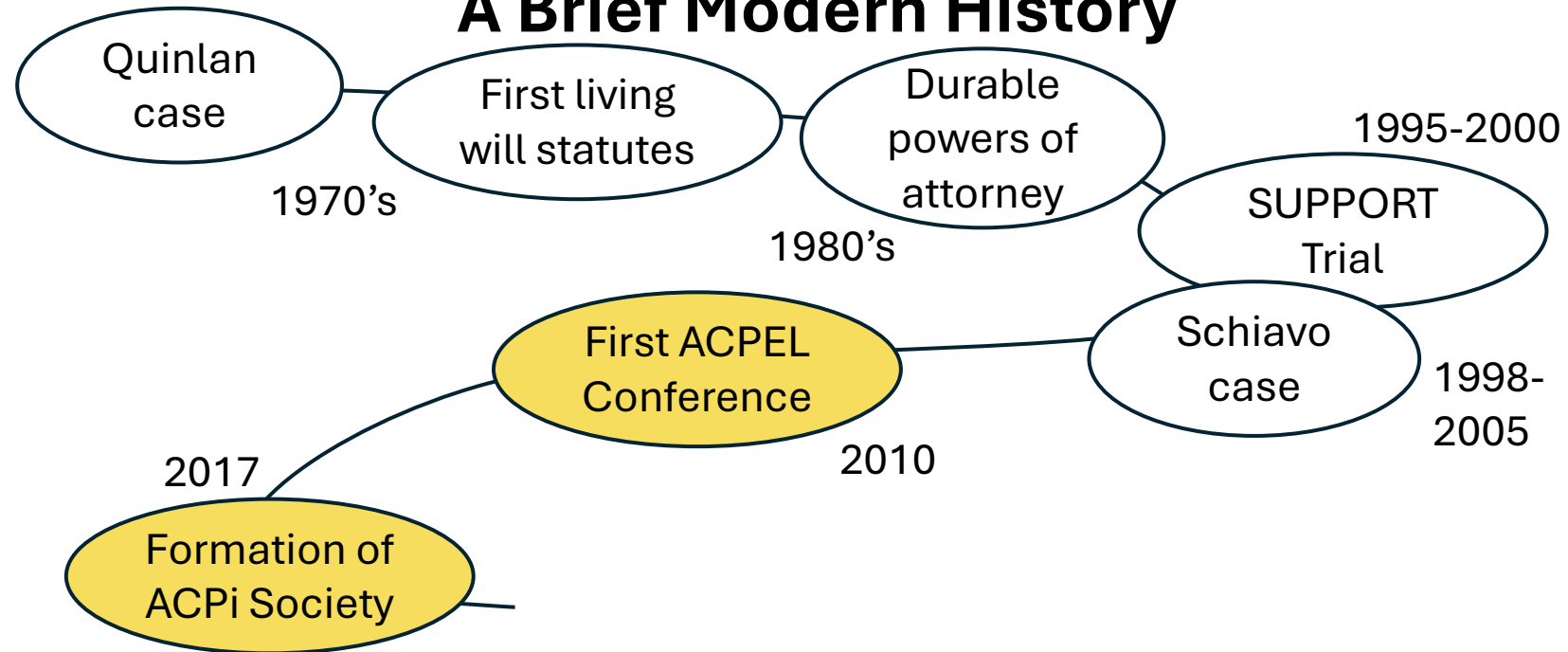
“...increasing the frequency of advance directives is unlikely to be a substantial element in improving the care of seriously ill patients.”

“Future work to improve decision-making should focus on improving the current pattern of practice through better communication and more comprehensive advance care planning.”
(Teno et al. 1997, *JAGS* 45:500-507)

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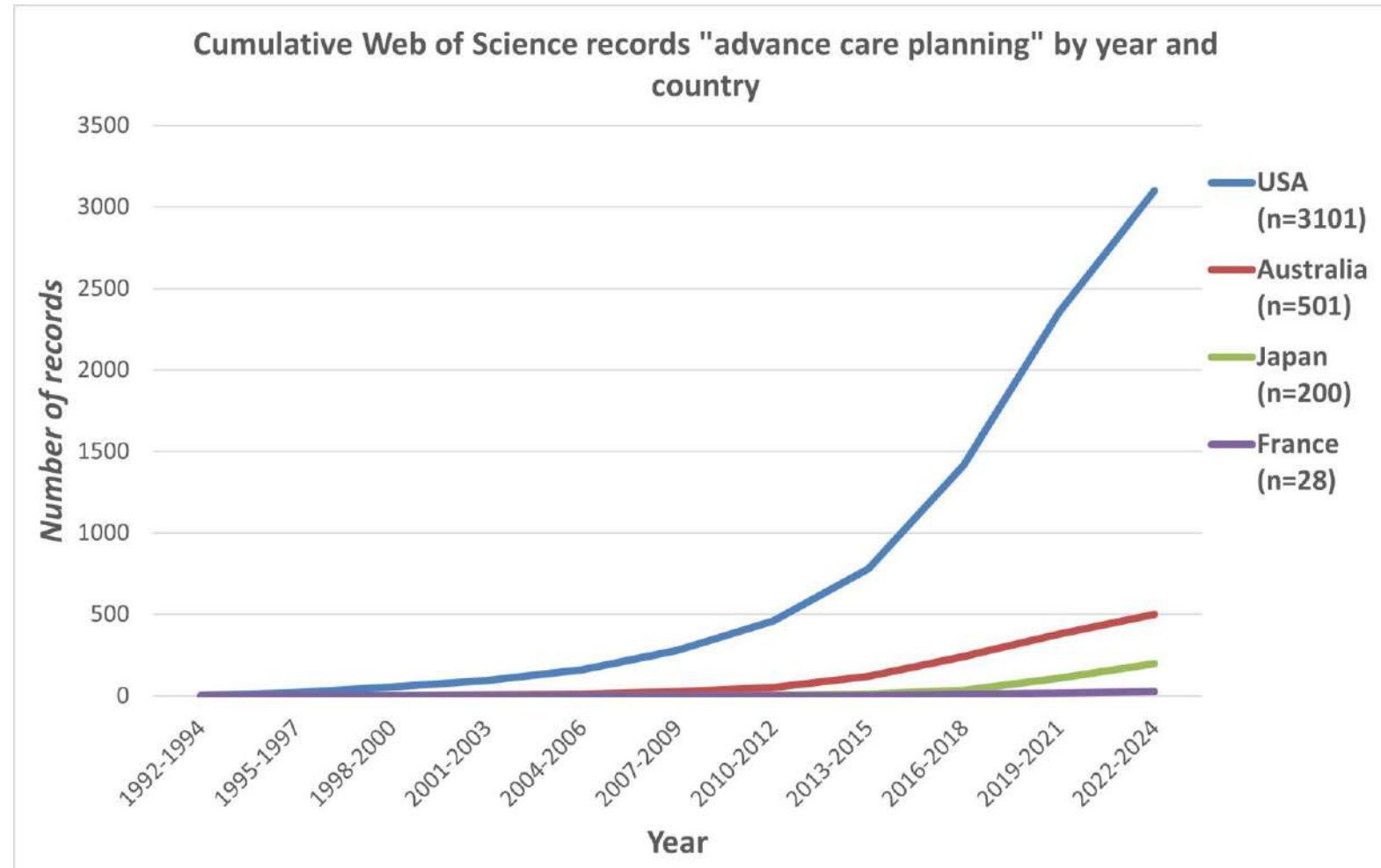
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Advance Care Planning in the International Literature





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Original Article
Definition and recommendations of advance care planning: A Delphi study in five Asian sectors

Masanori Mori¹, Helen Y. L. Chan², Cheng-Pei Lin^{3,4}, Sun-Hyun Kim⁵, Raymond Ng Han Lip⁶, Diah Martika^{7,8,9,10}, Kwok Keung Yuen¹¹, Shao-Yi Cheng¹², Sayaka Takenouchi¹³, Sang-Yeon Suh^{14,15}, Sumittra Menon¹⁶, Jungyong Kim¹⁷, Ping-Jen Chen^{18,19}, Futoshi Wata²⁰, Shimon Tashiro²¹, Qi Ling Annie Kwok²², Jon-Kweil Pang²³, Hsien-Liang Huang²⁴, Tatsuya Morita²⁵, Ida J. Korffage²⁶, Judith A. C. Rijtjens^{27,28} and Yoshiyuki Kizawa²⁹

Abstract
Background: In Confucian-influenced Asian societies, exploit and use of life conversations are uncommon and family involvement in decision-making is crucial, which complicates the adoption of culturally sensitive advance care planning. Aim: To develop a consensus definition of advance care planning and provide recommendations for patient-centered and family-based initiatives in Asia. Design: A five-round Delphi study was performed. The rating of a definition and 18 recommendations developed based on systematic searches was performed by experts with clinical or research experience using a 7-point Likert scale. A median ±1 and an interquartile range ±0.7 were considered very strong agreement and very strong consensus, respectively.

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Schweppach / Special Issue: 'Advance Care Planning around the World: Evidence and Experiences, Programmes and Perspectives'

Editorial: Advance Care Planning as Key to Person-Centered Care: Evidence and Experiences, Programmes and Perspectives

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ZEFO Special Issue

Definition and recommendations for advance care planning: an international consensus supported by the European Association for Palliative Care

Judith A.C. Rijtjens, Rebecca L. Sudore, Michael Connolly, Johannes van Delden, Margaret A. Dickman, Alayam Drogen, Agnes von der Heide, Joann Chouhng, Gail Irons, Doreen J. Haines, Luciano Otton, Shela Poppe, Jane Seymour, Raf Jans, Miel Jonke, on behalf of the European Association for Palliative Care

Advance care planning (ACP) is increasingly implemented in oncology and beyond, but a definition of ACP and recommendations concerning its use are lacking. We used a formal Delphi consensus process to help develop a definition of ACP and provide recommendations for its application. Of the 109 experts (82 from Europe, 16 from North America, and 11 from Australia) who rated the ACP definitions and its 41 recommendations, agreement for both definition or recommendation was between 68-100%. ACP was defined as the ability to enable individuals to define goals and preferences for future medical treatment and care, to discuss these goals and preferences with family and health-care providers, and to record and review those preferences if appropriate. Recommendations included the adaptation of ACP based on the readiness of the individual, targeting ACP content as the individual's health condition worsens and, using trained non-physician facilitators to support the ACP process. We present a list of outcome measures to enable the pooling and comparison of results of ACP studies. We believe that our recommendations can provide guidance for clinical practice, ACP policy, and research.

Introduction
Advance care planning (ACP) enables individuals to make plans about their future health care. Robust evidence from systematic reviews shows that ACP increases the completion of advance care directives and occurrence of discussions about future health care in clinical practice and improves consistency of care with patients' goals in various patient populations, including oncology.¹ ACP can improve the quality of patient-clinician communication, reduce unwanted admission to hospital, increase the use of palliative care, and increase patient satisfaction and quality of life.² In 2016, a systematic review³ suggested broad support for ACP among patients with cancer and their health-care providers. Interest in ACP continues to grow, as indicated by an increasing number of related scientific publications, programmes, laws, and public awareness campaigns on the topic. However, several challenges in ACP require greater consensus before its potential can be fully realised.

First, the concept and content of ACP substantially varies. Originally, ACP was conceptualised as only the completion of an advance care directive, to be used when the individual's capacity to indicate preferences had been lost. More recently, ACP is increasingly considered to be a complex process that includes personal reflection and discussion with clinicians about the patient's wishes, the appointment of a health-care representative, completion of an advance care directive, and changes to the health-care system. These developments have resulted in growing interest in ACP beyond geriatric study, such as in oncology.⁴ Previous initiatives to define ACP have poor generalisability because they are mostly restricted to North America or the UK,^{5,6} or to specific patient groups or disciplines.⁷ Second, there is a need for guidance regarding the timing of ACP. For example, introducing

ACP too early could lead to a reluctance to engage in ACP, whilst engaging in ACP in the face of a crisis or shortly before dying could be too late.⁸ A third challenge in ACP is that differences in patient preference, knowledge, and health literacy could complicate navigation of ACP by health-care professionals.⁹ Finally, there is an urgent need to determine the most relevant outcome measures for evaluating ACP.

To date, there is no consensus regarding the definition of ACP, nor are there any practice recommendations that are applicable to various cultural settings and personal values. This lack of agreement hinders the development of ACP programmes and the evaluation of ACP effectiveness. Therefore, we aimed to develop a consensus definition of ACP and present recommendations for ACP that can be used by health-care providers, policy makers, and researchers across a broad spectrum of patient populations, disease categories, and cultures.

Methods
An international taskforce consisting of 15 recognised experts from eight countries (Belgium, Canada, Germany, Ireland, Italy, Netherlands, UK, and USA) designed a five-round Delphi study to build a systematic consensus on ACP. The European Association for Palliative Care (EAPC) Board commissioned this consensus project and invited JAAC and IR to chair the taskforce on the basis of their expertise in ACP and previous interdisciplinary and international comparative work. JAAC and IR invited leading experts in ACP to the taskforce with the aim of forming an international and interdisciplinary group that included experts from a range of regions, with clinical experience and with research experience, in the fields of oncology, palliative care, geriatrics, and ethics. These experts were identified either through their

Review



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Original Article

Defining Advance Care Planning for Adults: A Consensus Definition From a Multidisciplinary Delphi Panel

Rebecca L. Sudore, MD, Hillary D. Luan, MD, PhD, John J. You, MD, Laura C. Harrison, MD, MPH, Diane E. Meier, MD, Steven Z. Furlan, MD, Daniel D. Mallock, MD, MPH, Judith A.C. Rijtjens, PhD, Ida J. Korffage, MSW, PhD, Christine S. Ritchie, MD, MSPH, Jean S. Kutner, MD, MSPH, Joan M. Tenn, MD, MS, Judy Thomas, JD, Ryan D. McMahon, BS, BA, and Daren K. Heyland, MD, MSc

Division of Geriatrics, Department of Medicine (R.L.S.), G.S.R., R.J.M.), University of California, San Francisco Veterans Affairs Medical Center (R.L.S.), San Francisco, California; VA Eastern Colorado Geriatrics Research, Education and Clinical Center (R.S.C.), D.D.M.), Denver, Colorado; Division of Geriatric Medicine, Department of Medicine (H.L.L., D.D.M.), University of Colorado School of Medicine, Aurora, Colorado, USA; Department of Medicine (J.J.Y.) and Clinical Epidemiology and Biostatistics (J.J.Y.), McMaster University, Hamilton, Ontario, Canada; Division of Geriatric Medicine (L.C.H.), University of North Carolina at Chapel Hill, Chapel Hill, North Carolina, USA; Geriatric Department of Geriatrics and Palliative Medicine (J.M.T.), Tufts University School of Medicine at Mount Sinai, New York, New York; Palliative Care Program, Division of Hospital Medicine, Department of Medicine (S.Z.P.), University of California, San Francisco, California, USA; Department of Public Health (J.A.C.R., J.J.K.), Erasmus University Medical Center, Rotterdam, The Netherlands; Division of General Internal Medicine (J.S.K.), Department of Medicine, University of Colorado School of Medicine, Aurora, Colorado; Division of Gerontology and Geriatrics (J.M.T.), University of Washington, Seattle, Washington; Coalition for Compassionate Care of California (J.Y.), Sacramento, California; and Department of Clinical Care Medicine (D.K.H.), Queen's University (Clinical Evaluation Research Unit), Kingston General Hospital, Kingston, Ontario, Canada

Abstract

Context. Despite increasing interest in advance care planning (ACP) and previous ACP descriptions, a consensus definition does not yet exist to guide clinical, research, and policy initiatives.

Objectives. The aim of this study was to develop a consensus definition of ACP for adults.

Methods. We convened a Delphi panel of multidisciplinary, international ACP experts consisting of 52 clinicians, researchers, and policy leaders from four continents and a patient/nurse advocacy community. We conducted 10 rounds using a modified Delphi method and qualitatively analyzed panelists' input. Panelists identified several themes lacking consensus and iteratively discussed and developed a final consensus definition.

Results. Panelists identified several tensions concerning ACP concepts such as whether the definition should focus on outcomes vs. written advance directives; patients' values vs. treatment preferences; current shared decision making vs. future medical decisions and who should be included in the process. The panel achieved a final consensus one-sentence definition and accompanying goals statement: "Advance care planning is a process that supports adults at any age or stage of health in understanding and sharing their personal values, life goals, and preferences regarding future medical care. The goal of advance care planning is to help ensure that people receive medical care that is consistent with their values, goals and preferences during serious and chronic illness." The panel also described strategies to best support adults in ACP.

Conclusions. A multidisciplinary Delphi panel developed a consensus definition for ACP for adults that can be used to inform implementation and measurement of ACP clinical, research, and policy initiatives. J Pain Symptom Manage 2017;53:821-832. Published by Elsevier Inc. on behalf of American Academy of Hospice and Palliative Medicine.

Key Words

Advance care planning, consensus, Delphi technique, policy making

Address correspondence to: Rebecca L. Sudore, MD, MPH, University of California, San Francisco School of Medicine, SPMMC, 4350 Clement Street, #11818, San Francisco, CA 94121, USA. E-mail: rebecca.sudore@ucsf.edu

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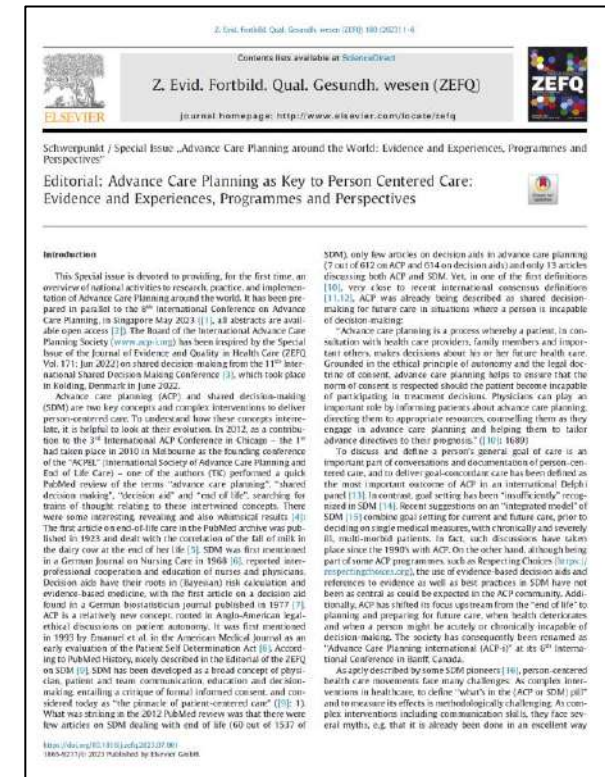
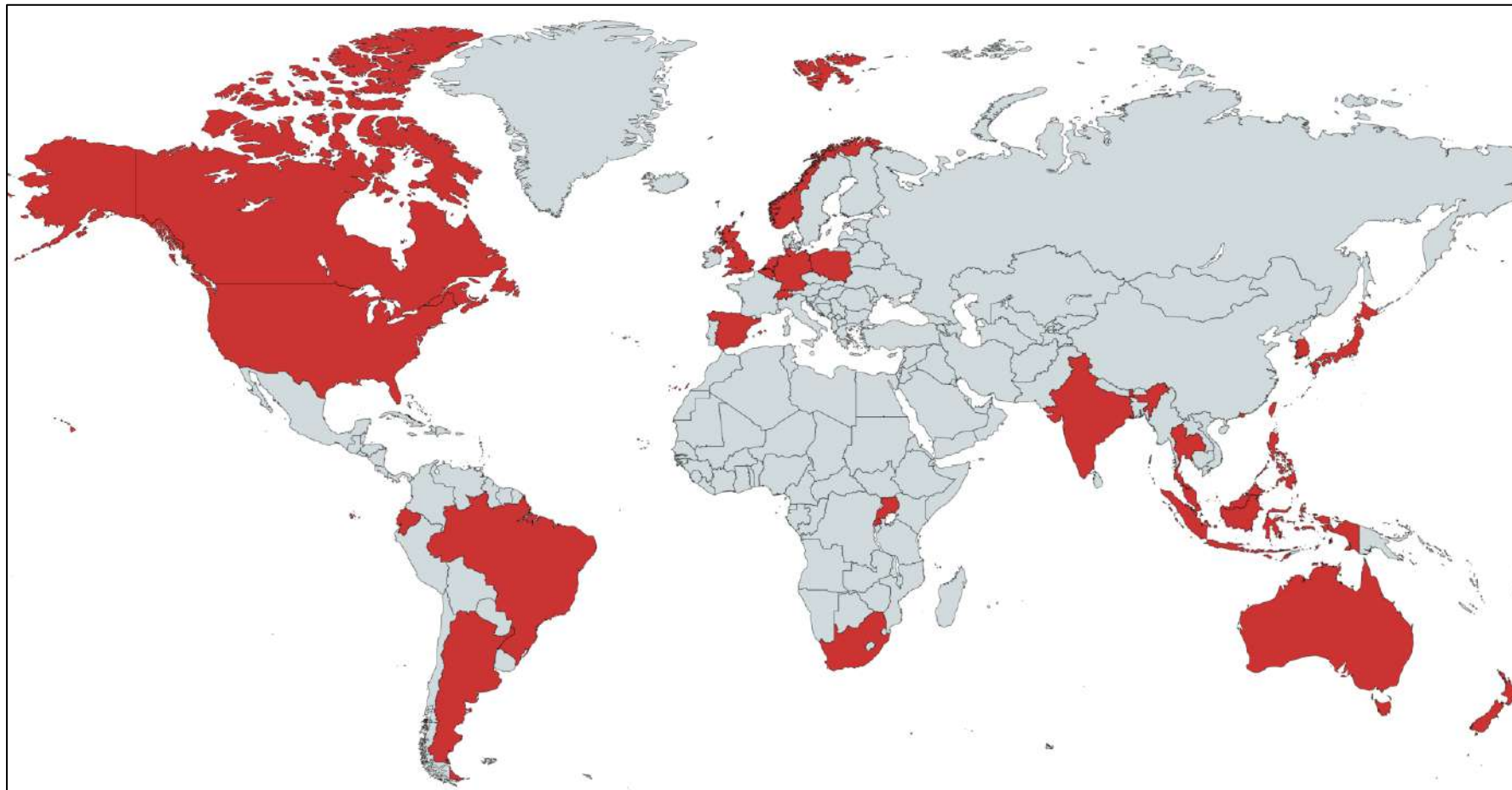
0885-3924/\$ - see front matter © 2017 American Academy of Hospice and Palliative Medicine. http://dx.doi.org/10.1016/j.jpainsymman.2016.12.011

2017
ACP Delphi consensus studies

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Advance Care Planning – Becoming More International



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- ¹Division of Palliative and Supportive Care, Seoul National University Hospital, Seoul, South Korea
- ²The Chinese School of Nursing, Faculty of Medicine, The Chinese University of Hong Kong, Hong Kong
- ³Institute of Gerontology Health Care, College of Nursing, National Yang Ming University, Taipei, Taiwan
- ⁴Chun Shuan Institute of Palliative Care, Public and Rehabilitation, King's College London, London, UK
- ⁵Department of Family Medicine, School of Medicine, Central Taiwan University of Science and Technology, Taichung, Taiwan
- ⁶Palliative and Supportive Care, Woodlands Health, Singapore
- ⁷Department of Medical Oncology, Trioma, NC, Cancer Institute, University Medical Center Rotterdam, Rotterdam, The Netherlands
- ⁸Department of Public Health, Erasmus MC, University Medical Center Rotterdam, Rotterdam, The Netherlands
- ⁹Department of Psychogeriatrics and Palliative Medicine, Department of Internal Medicine, Faculty of Medicine, Universitas Indonesia, Jakarta, Indonesia
- ¹⁰Chang Gung Memorial Hospital, Keelung Medical Center, Keelung, Taiwan
- ¹¹Department of Family Medicine, National Central University Hospital, Taoyuan, Taiwan
- ¹²Department of Family Medicine, National Central University Hospital, Taoyuan, Taiwan
- ¹³Department of Family Medicine, National Central University Hospital, Taoyuan, Taiwan
- ¹⁴Department of Family Medicine, National Central University Hospital, Taoyuan, Taiwan
- ¹⁵Department of Family Medicine, National Central University Hospital, Taoyuan, Taiwan
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- ²⁷Department of Family Medicine, National Central University Hospital, Taoyuan, Taiwan
- ²⁸Department of Family Medicine, National Central University Hospital, Taoyuan, Taiwan
- ²⁹Department of Family Medicine, National Central University Hospital, Taoyuan, Taiwan

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Editorial: Advance Care Planning as Key to Person-Centered Care: Evidence and Experiences, Programmes and Perspectives

Introduction
This Special Issue is devoted to providing, for the first time, an overview of national activities to research, practice, and implementation of Advance Care Planning around the world. It has been prepared to parallel to the 4th International Conference on Advance Care Planning, in Singapore May 2021 [1]. All abstracts are available open access [2]. The Board of the International Advance Care Planning Society (www.iaacp.org) has been inspired by the special issue of the Journal of Evidence and Quality in Health Care (ZEFQ) Vol 171 (Jan 2021) on shared decision making from the 11th International Shared Decision Making conference [3], which took place in Kolding, Denmark in June 2020.

Advance care planning (ACP) and shared decision-making (SDM) are two key concepts and complex interventions to deliver person-centred care. To understand their convergent interrelation, it is helpful to look at their evolution. In 2012, as a contribution to the 3rd International ACP Conference in Chicago – the 1st had taken place in 2010 in Melbourne at the founding conference of the “ACPI” (International Society of Advance Care Planning and End of Life Care) – one of the authors (EC) performed a quick PubMed review of the term “advance care planning”, shared decision making, “advance care” and “end of life”, searching for traces of thought, relative to these interrelated concepts. There were some interesting, revealing and also radical results [4]. The first article in each of the three PubMed archive was published in 1953 and dealt with the condition of the fat of milk in the dairy cow at the end of her life [5]. SDM, first mentioned in a German Journal on Nursing Care in 1968 [6], reported inter-professional cooperation and education of nurses and physicians. Decision aids have their roots in (Bayesian) risk calculation and evidence-based medicine, with the first article on a decision aid found in a German bioethics journal published in 1977 [7]. ACP is a relatively new concept, rooted in Anglo-American legal-ethical discussions on patient autonomy. It was first mentioned in 1993 by Emanuel et al. in the American Medical Journal as an early evolution of the Patient Self-Determination Act [8]. According to a PubMed literature search, the first ACP article published on SDM [9]. SDM has been developed as a broad concept of physical, patient and team communication education and decision-making, enabling a critique of formal informed consent, and considered today as “the practice of patient-centered care” [10]. What was striking at the 2012 ACP conference was that there were few articles on SDM dealing with end of life (60 out of 1337 of

Corresponding author: Masanori Mori, Division of Palliative and Supportive Care, Seoul National University Hospital, 515-1 Yongsan-ro, Seoul 05150, Korea. E-mail: masanori@snu.ac.kr

Definition and recommendations for advance care planning: an international consensus supported by the European Association for Palliative Care

Judith A.C. Rijtjens, Rebecca L. Sudore, Michael Connolly, Johannes van Delden, Margaret A. Dickman, Alayam Dragan, Agnes von der Heide, Joann Chouhng, Gail Henderson, Daryl J. Henson, Luciano Ottoni, Shela Poppe, Jane Seymour, Rafi Topik, Miki Avrilage, on behalf of the European Association for Palliative Care

Advance care planning (ACP) is increasingly implemented in oncology and beyond, but a definition of ACP and recommendations concerning its use are lacking. We used a formal Delphi consensus process to help develop a definition of ACP and provide recommendations for its application. Of the 109 experts (82 from Europe, 16 from North America, and 11 from Australia) who rated the ACP definitions and its 41 recommendations, agreement for each definition or recommendation was between 68–100%. ACP was defined as the ability to enable individuals to define goals and preferences for future medical treatment and care, to discuss these goals and preferences with family and health-care providers, and to record and review those preferences if appropriate. Recommendations included the adaptation of ACP based on the readiness of the individual, targeting ACP content as the individual's health condition worsens and, using trained non-physician facilitators to support the ACP process. We present a list of outcome measures to enable the pooling and comparison of results of ACP studies. We believe that our recommendations can provide guidance for clinical practice, ACP policy, and research.

Introduction
Advance care planning (ACP) enables individuals to make plans about their future health care. Robust evidence from systematic reviews shows that ACP increases the completion of advance care directives and occurrence of discussions about future health care in clinical practice and improves consistency of care with patients' goals in various patient populations, including oncology [1]. ACP can improve the quality of patient-clinician communication, reduce unwanted admission to hospital, increase the use of palliative care, and increase patient satisfaction and quality of life [2]. In 2016, a systematic review suggested broad support for ACP among patients with cancer and their health-care providers. Interest in ACP continues to grow, as indicated by an increasing number of related scientific publications, programmes, laws, and public awareness campaigns on the topic. However, several challenges in ACP require greater consensus before its potential can be fully realised.

First, the concept and content of ACP substantially varies. Originally, ACP was conceptualised as only the completion of an advance care directive, to be used when the individual's capacity to indicate preferences had been lost. More recently, ACP is increasingly considered to be a complex process that includes personal reflection and discussion with clinicians about the patient's wishes, the appointment of a health-care representative, completion of an advance care directive, and changes to the health-care system. These developments have resulted in growing interest in ACP beyond geriatric study, such as in oncology [3]. Previous initiatives to define ACP have poor generalisability because they are mostly restricted to North America or the UK, or to specific patient groups or disciplines [4]. Second, there is a need for guidance regarding the timing of ACP. For example, introducing

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Review



- ¹Department of Palliative Care, University of Toronto, Toronto, Canada
- ²Department of Palliative Care, University of Toronto, Toronto, Canada
- ³Department of Palliative Care, University of Toronto, Toronto, Canada
- ⁴Department of Palliative Care, University of Toronto, Toronto, Canada
- ⁵Department of Palliative Care, University of Toronto, Toronto, Canada
- ⁶Department of Palliative Care, University of Toronto, Toronto, Canada
- ⁷Department of Palliative Care, University of Toronto, Toronto, Canada
- ⁸Department of Palliative Care, University of Toronto, Toronto, Canada
- ⁹Department of Palliative Care, University of Toronto, Toronto, Canada
- ¹⁰Department of Palliative Care, University of Toronto, Toronto, Canada
- ¹¹Department of Palliative Care, University of Toronto, Toronto, Canada
- ¹²Department of Palliative Care, University of Toronto, Toronto, Canada
- ¹³Department of Palliative Care, University of Toronto, Toronto, Canada
- ¹⁴Department of Palliative Care, University of Toronto, Toronto, Canada
- ¹⁵Department of Palliative Care, University of Toronto, Toronto, Canada
- ¹⁶Department of Palliative Care, University of Toronto, Toronto, Canada
- ¹⁷Department of Palliative Care, University of Toronto, Toronto, Canada
- ¹⁸Department of Palliative Care, University of Toronto, Toronto, Canada
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- ²¹Department of Palliative Care, University of Toronto, Toronto, Canada
- ²²Department of Palliative Care, University of Toronto, Toronto, Canada
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- ²⁴Department of Palliative Care, University of Toronto, Toronto, Canada
- ²⁵Department of Palliative Care, University of Toronto, Toronto, Canada
- ²⁶Department of Palliative Care, University of Toronto, Toronto, Canada
- ²⁷Department of Palliative Care, University of Toronto, Toronto, Canada
- ²⁸Department of Palliative Care, University of Toronto, Toronto, Canada
- ²⁹Department of Palliative Care, University of Toronto, Toronto, Canada

Original Article

Defining Advance Care Planning for Adults: A Consensus Definition From a Multidisciplinary Delphi Panel

Rebecca L. Sudore, MD, Hillary D. Luon, MD, PhD, John J. You, MD, Laura C. Harrison, MD, MPH, Diane E. Meier, MD, Steven Z. Furlan, MD, Daniel D. Mallock, MD, MPH, Judith A.C. Rijtjens, PhD, Ida J. Korkeila, MS, PhD, Christine S. Ritchie, MD, MSPH, Jean S. Kutner, MD, MSPH, Joan M. Teno, MD, MS, Judy Thomas, JD, Ryan D. McMahon, BS, BA, and Daren K. Heyland, MD, MSc

Division of Geriatrics, Department of Medicine (R.L.S., G.S.R., R.D.M.), University of California, San Francisco, San Francisco Veterans Affairs Medical Center (R.L.S.), San Francisco, California; VA Eastern Colorado Geriatrics Research, Education and Clinical Center (G.R.S.C.) (H.D.L., D.D.M.), Denver, Colorado; Division of Geriatric Medicine, Department of Medicine (H.D.L., D.D.M.), University of Colorado School of Medicine, Aurora, Colorado, USA; Department of Medicine (J.J.Y.) and Clinical Epidemiology and Biostatistics (J.J.Y.), McMaster University, Hamilton, Ontario, Canada; Division of Geriatric Medicine (L.C.H.), University of North Carolina at Chapel Hill, Chapel Hill, North Carolina, USA; Geriatrics Department of Geriatrics and Palliative Medicine (J.A.C.), Tufts University School of Medicine, Boston, Massachusetts, USA; Department of Geriatrics and Palliative Care (J.S.K.), Tufts University School of Medicine (J.S.K.), University of California, San Francisco, CA, USA (J.S.K.); School of Public Health, Boston University School of Public Health (J.S.K.), Boston, MA, USA (J.S.K.); Department of Public Health (J.A.C., J.J.K.), Erasmus University Medical Center, Rotterdam, The Netherlands; Division of General Internal Medicine (J.S.K.), Department of Medicine, University of Colorado School of Medicine, Aurora, Colorado; Division of Gerontology and Geriatrics (J.M.T.), University of Washington, Seattle, Washington; Coalition for Compassionate Care of California (J.Y.), Sacramento, California; and Department of Clinical Care Medicine (D.K.H.), Queen's University (Clinical Evaluation Research Unit), Kingston General Hospital, Kingston, Ontario, Canada

Abstract
Context. Despite increasing interest in advance care planning (ACP) and previous ACP descriptions, a consensus definition does not yet exist to guide clinical, research, and policy initiatives.
Objectives. The aim of this study was to develop a consensus definition of ACP for adults.
Methods. We convened a Delphi panel of multidisciplinary, international ACP experts consisting of 52 clinicians, researchers, and policy leaders from four continents and a patient/novice advisory committee. We conducted 10 rounds using a modified Delphi method and qualitatively analyzed panelists' input. Panelists identified several themes lacking consensus and iteratively discussed and developed a final consensus definition.
Results. Panelists identified several tensions concerning ACP concepts such as whether the definition should focus on outcomes vs. written advance directives; patients' values vs. treatment preferences; current shared decision making vs. future medical decisions and who should be included in the process. The panel achieved a final consensus one-sentence definition and accompanying goals statement: "Advance care planning is a process that supports adults at any age or stage of health in understanding and sharing their personal values, life goals, and preferences regarding future medical care. The goal of advance care planning is to help ensure that people receive medical care that is consistent with their values, goals and preferences during serious and chronic illness." The panel also described strategies to best support adults in ACP.
Conclusions. A multidisciplinary Delphi panel developed a consensus definition for ACP for adults that can be used to inform implementation and measurement of ACP clinical, research, and policy initiatives. J Pain Symptom Manage 2017;53:821–832. Published by Elsevier Inc. on behalf of American Academy of Hospice and Palliative Medicine.

Key Words
Advance care planning, consensus, Delphi technique, policy making

Address correspondence to: Rebecca L. Sudore, MD, MPH, University of California, San Francisco School of Medicine, SPMMC 4150 Clement Street, #11818, San Francisco, CA 94121, USA. E-mail: rebecca.sudore@ucsf.edu

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Asia Pacific Delphi
consensus study

ZEFQ Special
Issue

2017
ACP Delphi
consensus
studies

2022

Paris, 07 février 2025



'Respecting Patient Choices' trial

Participants:

- N = 309 medically unwell, hospital inpatients, >80 years of age, with decision-making capacity

Intervention:

- A nurse or social worker led facilitated ACP discussion/s
- Randomly allocated to 'usual care' or 'usual care + facilitated ACP'
- Followed up for 6 months or until death

Outcomes:

- 125/154 accepted ACP discussion. 84% wrote down preferences and/or appointed a substitute decision-maker
- Of 56 who died during the follow-up period: end of life wishes more likely to be known and followed (86% vs 30%, $p < .001$)
- Significantly less symptoms of anxiety, depression and post-traumatic stress among bereaved family members



Detering, K., et al. (2010). The impact of advance care planning on end of life care in elderly patients: Randomised controlled trial. *British Medical Journal*, 340. doi:10.1136/bmj.c1345

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What is Advance Care Planning?

“Advance care planning is a process that supports adults at any age or stage of health in understanding and sharing their personal values, life goals and preferences regarding future medical care.”

“The goal of advance care planning is to help ensure that people receive medical care that is consistent with their values, goals and preferences during serious and chronic illness.”

Sudore, R., et al. (2017). Defining Advance Care Planning for Adults: A Consensus Definition From a Multidisciplinary Delphi Panel. *Journal of Pain and Symptom Management*, 53(5), 821-832. doi:10.1016/j.jpainsymman.2016.12.331

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What is Advance Care Planning?

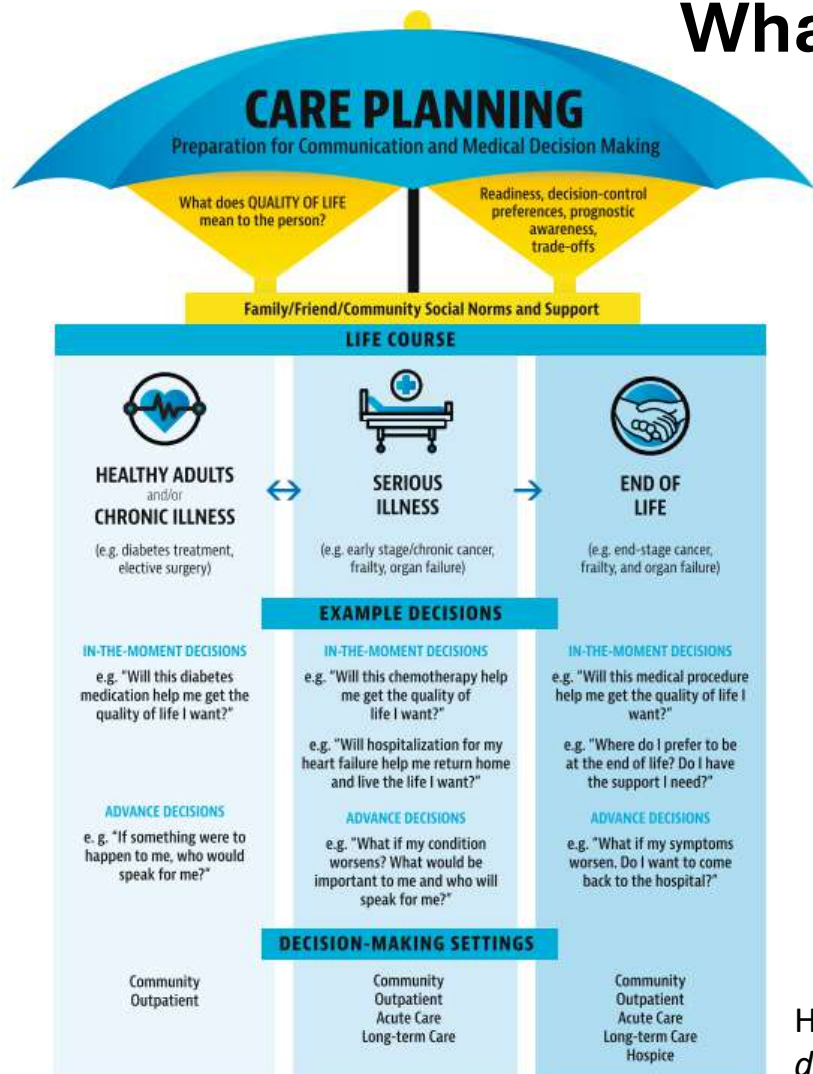
“As the field has evolved, this definition focused on “future decisions” has proven to be too narrow...”

“...we must reconceptualize advance care planning as a holistic process over the life course, that includes both in-the-moment and advanced decisions at every life stage.”

- Preparation for communication and decision-making across different settings and different stages of the illness trajectory
- Identifying and supporting appropriate ‘in-the-moment’ and anticipatory decisions at each stage

Hickman, S. et al. *Journal of the American Geriatrics Society*, 71(7), 2350-2356.
doi:<https://doi.org/10.1111/jgs.18287>

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What is Advance Care Planning? – Components of Advance Care Planning

Finding a starting point

- Not just ‘decision-making capacity’
- Understanding patient readiness to engage in advance care planning
- Patient and carer understanding of existing condition
- Cultural background and family context
- How will communication occur? With whom?

“I often ask my patients questions to understand what is important to them in their care. Is this ok for you?”

“What do I need to know about you to be able to provide the best possible care?”

“Can you tell me, in your own words, what you understand of your current health condition/s?”



What is Advance Care Planning? – Components of Advance Care Planning

Elaborating values and goals

- Collaboratively identified goals, grounded in values and past experiences
- Values clarification activities
- Identifying preferred substitute decision-maker/s

Education about advance care planning options

- The sorts of discussions that could be helpful, and who might be involved
- Introducing formal tools for documenting advance care planning
- Education on practical requirements

“What I’m hearing you saying is that XXXXXXX is really important to you. Is that right?”

“It’s great that you are talking about this with XXXXXX. Would it be ok if we talked about this all together?”

“We can also help you to document this, to make your wishes clearer for XXXXXX...”



What is Advance Care Planning? – Components of Advance Care Planning

Articulating preferences

- Explore scenarios and treatment options relevant to condition and likely prognosis
- Emphasise ‘goals of care’, consider ‘limits or trials of treatment’
- Avoid jargon, use functional language

Assistance with documentation

- Facilitating discussions with preferred substitute decision-maker/s
- Assistance in translating functional, values-based language into actionable directions for clinicians
- Meeting legal requirements (e.g. witnessing)

“Based on what I hear you saying, it sounds to me like if XXXXXXXX happened, and you were no longer able to communicate with the people around you, you would find it very difficult, maybe unbearable?”

“...if you were unable to walk...”

“...if you were unable to swallow...”



What is Advance Care Planning? – Components of Advance Care Planning

Sharing information

- Routine screening questions
- Receiving, vetting, storing and sharing documented preferences
- Consistent location for ACP documents
- Clinical alerts
- Identifying triggers for review

Providing responsive care

- ACDs into actionable medical orders
- Don't assume lack of decision capacity
- Enacting preferences
- Orchestrating care across settings
- Continuing support for substitute decision-makers

“Advance care planning documents are stored in the electronic medical record system and the front page of the patient’s file.”

“It is important for XXXXXXXX that they can be at home for end-of-life care. How can we make this happen?”



Advance Care Planning Delivery Models : A Simple Typology

Key Health Professional

- General Practitioner, Medical Specialist, Care Home Manager etc.
- Existing clinical relationship
- ACP skills grounded in clinical experience rather than specialist training

Specialist ACP Facilitator

- e.g. Nurse, Social Worker, Allied Health
- Usually no prior clinical relationship
- Specialist ACP skills and experience
- May benefit from clinical collaboration with specialist or usual care team

Opportunistic delivery in routine care

- Social Worker, Community Nurse, Emergency Department Physician, Palliative care team
- Usually no prior clinical relationship
- ACP knowledge grounded in clinical experience
- Responsive to acute need or patient readiness

Grassroots community engagement

- Community worker, researcher, death doula, patient advocate
- Variable ACP skills and clinical experience
- Can empower community to take ownership and seek knowledge
- Benefit from clinical input and partnerships



Structural Factors



<https://vimeo.com/288663901>

- Systems for making documented preferences available to clinicians at point of care
- Quality control of incoming documents
- Real-time updates
- Increased rates of goal-concordant care and reduced healthcare costs

Open access Original research

BMJ Open Association of advance care planning with hospital use and costs at the end of life: a population-based retrospective cohort study

Ian Scott^{1,2}, Liz Reymond^{3,4}, Xanthe Sansome⁵, Hannah Carter^{6,5}

Objective: To investigate associations between the availability and timing of digitally available advance care planning (ACP) documents and hospital use and costs during the last 6 months of life.

Design: Retrospective population-based cohort study using birth linkage.

Setting: 11 public hospitals in Queensland, Australia.

Participants: 5586 decedents with ACP documents were directly matched 1:2 to 11 172 control decedents based on age category, sex, location, year of death and principal diagnosis code for the last-known hospital admission.

Exposure: ACP documents with documents uploaded to a widely accessible statewide digital platform. Directly matched subgroup analyses investigated differences between decedents with ACP documents available at three different times prior to death: ≥6 months, between 1 and 6 months, and <1 month.

Main outcomes and measures: Emergency department (ED) presentations, hospital and intensive care unit (ICU) admissions, and in-hospital deaths, expressed as adjusted OR (aOR). Secondary outcomes were hospital bed-days and costs.

Results: ACP decedents with documents uploaded ≥6 months prior to death, compared with controls, had fewer ED presentations (aOR 0.90, 95% CI 0.81 to 1.00), hospitalisations (aOR 0.83, 95% CI 0.74 to 0.92), ICU admissions (aOR 0.23, 95% CI 0.10 to 0.48), and in-hospital deaths (aOR 0.56, 95% CI 0.51 to 0.63), and lower adjusted mean hospital costs per person over the last 6 months of life (\$42260 less, 95% CI -\$4116 to -\$4633). Conversely, decedents with ACP documents uploaded less than 6 months prior to death showed higher rates of ED presentations and hospital admissions and greater hospital costs relative to controls.

Conclusion: The association between digitally available ACP documents and health service use and cost differed based on the timing of ACP uptake, with documents available ≥6 months prior to death being associated with less hospital use and costs.

INTRODUCTION
Advance care planning (ACP) is the iterative process of identifying and documenting a person's values and preferences to guide future healthcare delivery.¹ Evidence shows ACP decreases anxiety, grief, decisional conflict and burden for surviving relatives and surrogates,²⁻⁴ enhances clinician adherence to patient preferences, increases use of palliative care, improves patient and family satisfaction with care and avoids unwanted cardiopulmonary resuscitation (CPR) and life-support treatments.^{5,7} Considerable expenditure on end-of-life care^{8,9} may not improve care quality,¹⁰ and aggressive treatment may violate patient preferences¹¹ or prove non-beneficial.^{12,13}

Whether ACP reduces healthcare use and cost is unclear,^{14,15} especially when ACP uptake occurs in less than 50% of eligible patients¹⁶ and multiple implementation barriers exist,¹⁷ including inaccessibility of ACP documentation when needed, and up to 75% of ACP documents being of poor quality.¹⁸ The findings of economic evaluations of ACP vary according to their definitions of how and who provides ACP

STRENGTHS AND LIMITATIONS OF THIS STUDY

- Large multiple longitudinal analysis of standardised, patient-linked data on consecutive episodes of hospital care for almost 17 000 decedents, providing generalisable estimates of advance care planning (ACP) effects on hospital utilisation, costs and place of death.
- Use of a matched cohort design compensated for the logistical difficulties of performing large randomised controlled trials, and where assigning patients to a no-ACP arm may be deemed unethical.
- Observational design precludes confirmation of causal relationships between ACP and measured outcomes.
- Inability to access data to control for potentially important but unmeasured confounders such as clinical status and disease severity, frailty, comorbidity burden and levels of psychosocial support.
- Analyses were hospital focused such that utilisation and costs of non-hospital care were not ascertained.

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For numbered affiliations see end of article.

Correspondence to: Professor Ian Scott, ian.scott@health.qld.gov.au

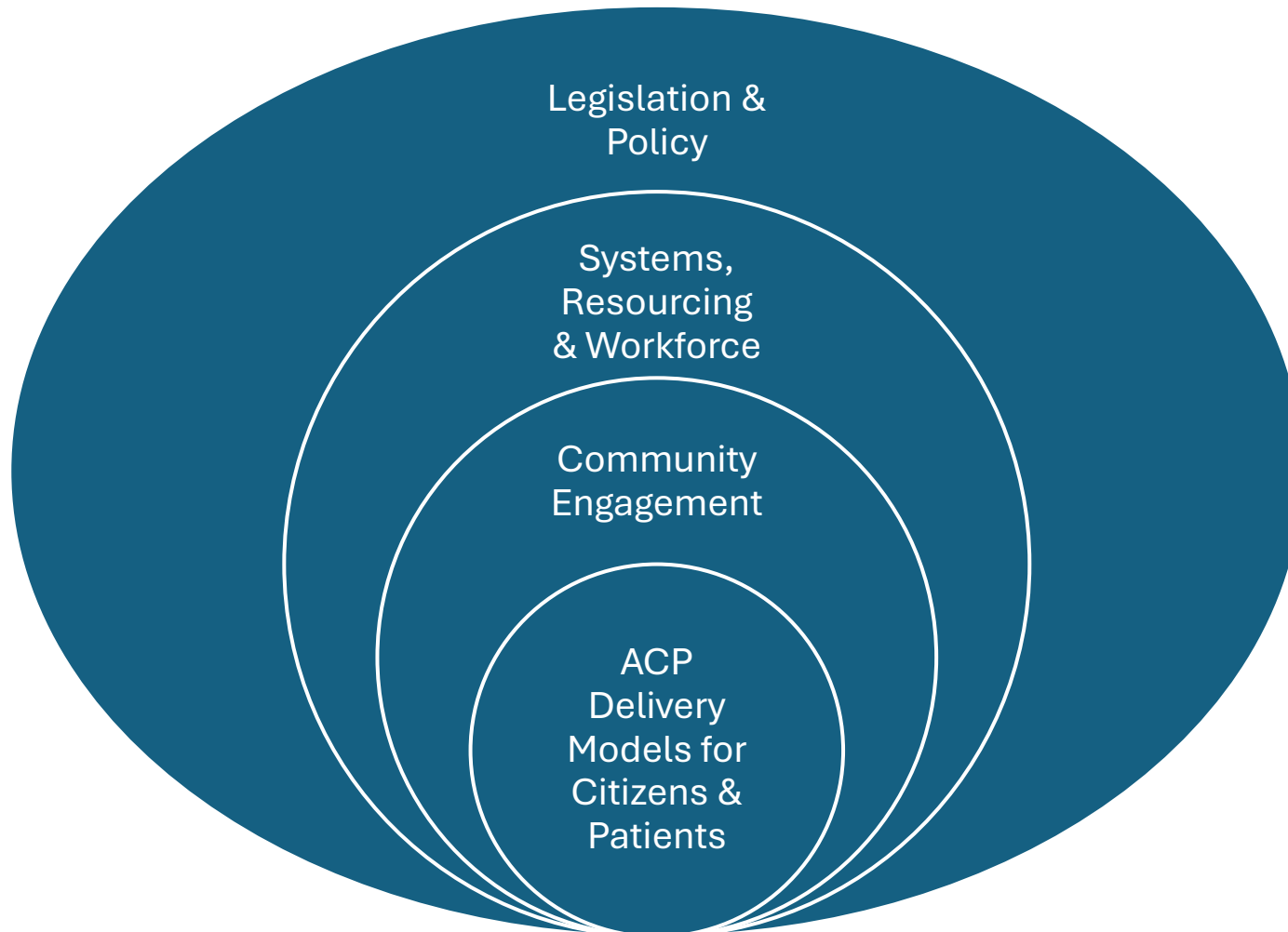
BMJ Group Scott I, et al. *BMJ Open* 2024;14:e082766. doi:10.1136/bmjopen-2023-082766

Scott, I., et al. (2024). *BMJ Open*, 14(11), e082766. doi:10.1136/bmjopen-2023-082766

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A National Approach to Advance Care Planning?



“I am confident that I will receive care that is aligned with my values and goals and that my preferences will be known and respected”

“I work in an integrated and flexible healthcare system in which patient preferences are routinely elicited and communicated to relevant clinicians, enabling **responsive** care aligned with patient values, goals and preferences”



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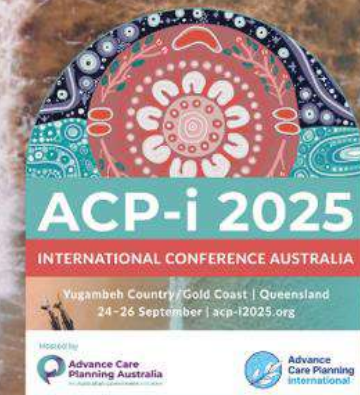
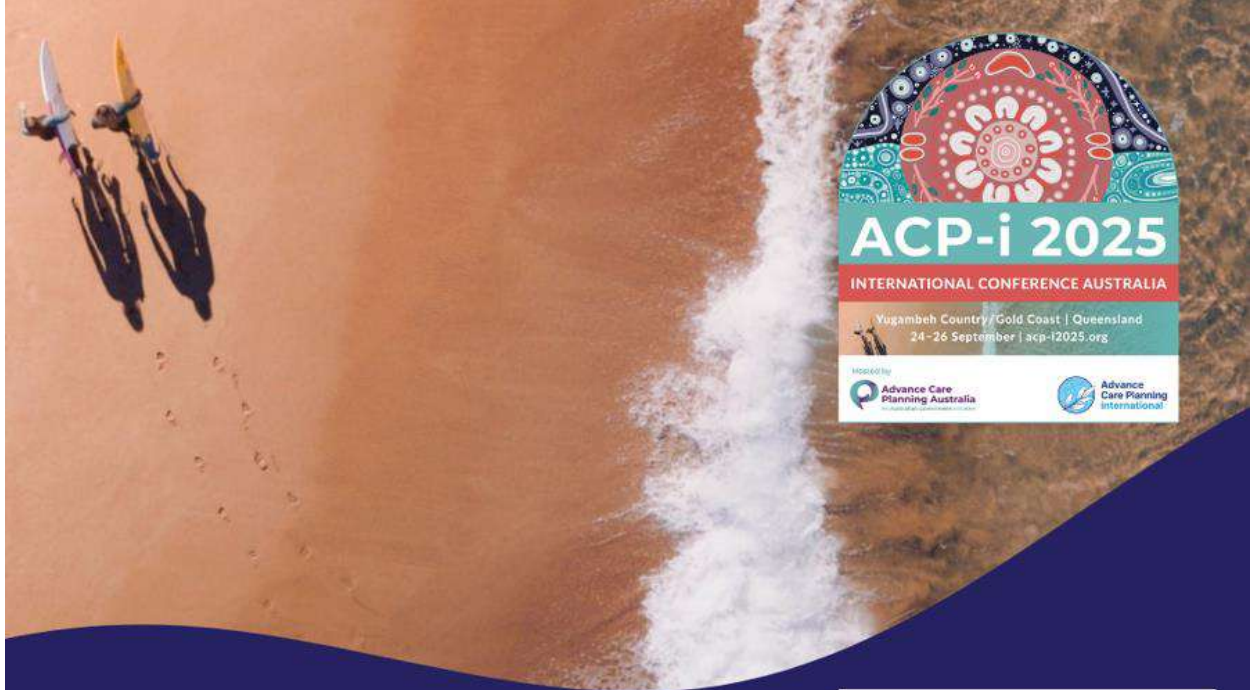
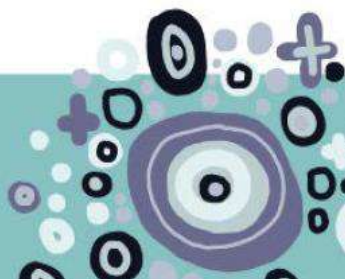
Liz Reymond
Co-Director Statewide Office of
Advance Care Planning, Australia



Cindy Paardekooper
National Aboriginal and Torres
Strait Islander Palliative Care
Association Inc, Australia



Christian Ntizimira
African Center for Research on
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